

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

**UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,**

Plaintiff,

v.

ADAM P. ROGAS,

Defendant,

and

**NS8 FP, LLC, MVP 2020, LLC, AND
ROGASSI ENTERPRISES, LLC**

Relief Defendants.

Civil Action No. 20-cv-7628-PAC

ECF Case

JOINT MOTION FOR ENTRY OF ASSET FREEZE, AND OTHER RELIEF

On September 17, 2020, this Court issued an emergency *ex parte* Order: (1) freezing \$35,084,900 of funds and other assets of Defendant Adam Rogas and Relief Defendants NS8 FP, LLC, MVP 2020, LLC, and Rogassi Enterprises, LLC, wherever located; (2) requiring Defendant and Relief Defendants to provide accountings of all funds or other assets received in June 2020 through an equity redemption of NS8, Inc. securities; (3) prohibiting the destruction or alteration of documents; (4) providing for expedited discovery; (5) providing alternative service by the Commission; and (6) setting this matter for a hearing on September 25, 2020 requiring Defendant and Relief Defendants to appear and show cause why this relief should not continue pending resolution of this matter. Plaintiff Securities and Exchange Commission, Defendant Adam Rogas and Relief Defendants NS8 FP, LLC, MVP 2020, LLC, and Rogassi Enterprises,

LLC each hereby consent to issuance an Order (1) freezing \$35,084,900 of funds and other assets of Defendant Adam Rogas and Relief Defendants NS8 FP, LLC, MVP 2020, LLC, and Rogassi Enterprises, LLC, wherever located pending resolution of the merits of this matter through trial or otherwise; (2) prohibiting the destruction or alteration of documents and (3) vacating the show cause hearing. A proposed order is submitted with this order.

Dated: September 23, 2020

Respectfully submitted,

/s/ Polly Atkinson

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s/ William M. Sullivan, Jr.

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